

LEVERETTS CHAPEL ISD

| STUDENTS | 2023-24 School Year | | | 2024-25 School Year | | |
|--|---------------------|----------------|------------|---------------------|----------------|------------|
| | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE |
| 1. Refined Average Daily Attendance (ADA) | 217.35 | 217.35 | 0.00 | 217.80 | 217.80 | 0.00 |
| 2. Regular Program ADA | 189.80 | 189.80 | 0.00 | 189.71 | 189.71 | 0.00 |
| 3. Special Education FTEs | 10.38 | 10.38 | 0.00 | 10.58 | 10.58 | 0.00 |
| 4. Career & Technology FTEs | 17.18 | 17.18 | 0.00 | 17.51 | 17.51 | 0.00 |
| 5. Weighted ADA (WADA) | 458.22 | 465.67 | 7.45 | 464.56 | 472.01 | 7.45 |
| PROPERTY VALUES | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE |
| 6. Prior Year Property Value | \$42,807,360 | \$42,807,360 | \$0 | \$47,983,724 | \$47,983,724 | \$0 |
| 7. Current Year Property Values | \$47,983,724 | \$47,983,724 | \$0 | \$54,592,727 | \$54,592,727 | \$0 |
| TAX RATES AND COLLECTIONS | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE |
| 8. Current Year M&O Tax Rate | \$0.7574 | \$0.7574 | \$0.0000 | \$0.7551 | \$0.7551 | \$0.0000 |
| 9. Current Year Tier One M&O Tax Rate (Post-SB 2) | \$0.6192 | \$0.6192 | \$0.0000 | \$0.6169 | \$0.6169 | \$0.0000 |
| 10. Maximum Compressed Tax Rate | \$0.6192 | \$0.6192 | \$0.0000 | \$0.6169 | \$0.6169 | \$0.0000 |
| <i>Tier 2, Level 1 Pennies (Golden Pennies)</i> | \$0.0800 | \$0.0800 | \$0.0000 | \$0.0800 | \$0.0800 | \$0.0000 |
| <i>Tier 2, Level 2 Pennies (Copper Pennies)</i> | \$0.0582 | \$0.0582 | \$0.0000 | \$0.0581 | \$0.0581 | \$0.0000 |
| <i>VTCS 2784g Pennies (Unequalized Pennies)</i> | \$0.0000 | \$0.0000 | \$0.0000 | \$0.0001 | \$0.0001 | \$0.0000 |
| 11. M&O Tax Collections | \$315,171 | \$315,171 | \$0 | \$404,667 | \$404,667 | \$0 |
| 12. I&S Tax Rate | \$0.0000 | \$0.0000 | \$0.0000 | \$0.0000 | \$0.0000 | \$0.0000 |
| 13. I&S Tax Collections | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 14. Total Tax Collections | \$315,171 | \$315,171 | \$0 | \$404,667 | \$404,667 | \$0 |
| 15. Total Tax Levy | \$321,061 | \$321,061 | \$0 | \$412,230 | \$412,230 | \$0 |
| FUNDING COMPONENTS | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE |
| Statutory Basic Allotment | \$6,160 | \$6,235 | \$75 | \$6,160 | \$6,235 | \$75 |
| 16. District Basic Allotment * Tax Rate / MCR | \$6,160 | \$6,235 | \$75 | \$6,160 | \$6,235 | \$75 |
| Adjusted Basic Allotment (if small/mid district, charter) | \$9,635 | \$9,752 | \$117 | \$9,635 | \$9,752 | \$117 |
| 17. ASF ADA | 213.27 | 213.27 | 0.00 | 217.35 | 217.35 | 0.00 |
| 18. Per Capita Rate | \$414.884 | \$414.884 | \$0 | \$609.19 | \$609.19 | \$0.00 |
| 19. Regular Program Allotment - TEC 48.051 | \$1,169,137 | \$1,183,372 | \$14,235 | \$1,168,632 | \$1,182,861 | \$14,229 |
| 20. Small and Mid-Size Allotment - TEC 48.101 | \$659,538 | \$667,509 | \$7,971 | \$659,253 | \$667,221 | \$7,968 |
| 21. Special Education Adjusted Allotment - TEC 48.102 | \$387,065 | \$391,781 | \$4,716 | \$394,625 | \$399,433 | \$4,808 |
| 22. Dyslexia Allotment - TEC 48.103 | \$11,704 | \$11,846 | \$142 | \$12,320 | \$12,470 | \$150 |
| 23. Compensatory Education Allotment - TEC 48.104 | \$245,399 | \$248,387 | \$2,988 | \$273,062 | \$276,387 | \$3,325 |
| 24. Bilingual Education Allotment - TEC 48.105 | \$38,769 | \$39,241 | \$472 | \$38,574 | \$39,044 | \$470 |
| <i>Bilingual LEP ADA/Enroll</i> | 62.94 | 62.94 | 0.00 | 62.62 | 62.62 | - |
| <i>Bilingual LEP Dual Language One-Way/Two-Way ADA/Enroll</i> | - | - | 0.00 | - | - | - |
| <i>Bilingual Non-LEP Dual Language Two-Way ADA/Enroll</i> | - | - | 0.00 | - | - | - |
| 25. Career and Technology Allotment - TEC 48.106 | \$217,224 | \$219,862 | \$2,638 | \$221,449 | \$224,138 | \$2,689 |
| <i>Not In An Approved Program of Study FTE/Enroll</i> | 1.57 | 1.57 | 0.00 | 1.60 | 1.60 | 0.00 |
| <i>Approved Program of Study, Level 1/Level 2 FTE/Enroll</i> | 11.17 | 11.17 | 0.00 | 11.39 | 11.39 | 0.00 |
| <i>Approved Program of Study, Level 3/Level 4 FTE/Enroll</i> | 4.44 | 4.44 | 0.00 | 4.52 | 4.52 | 0.00 |
| 26. Public Education Grant - TEC 48.107 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 27. Early Education Allotment - TEC 48.108 | \$37,169 | \$37,622 | \$453 | \$37,169 | \$37,622 | \$453 |
| <i>K-3 Eco. Dis + K-3 LEP ADA/Enroll</i> | 60.34 | 60.34 | 0.00 | 60.34 | 60.34 | 0.00 |
| 28. Gifted & Talented Adjusted Allotment - TEC 48.109 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| <i>Gifted & Talented ADA/Enroll</i> | 0.00 | - | 0.00 | - | - | 0.00 |
| 29. CCMR Outcomes Bonus - TEC 48.110 | \$8,000 | \$8,000 | \$0 | \$8,000 | \$8,000 | \$0 |
| 30. Fast Growth Allotment - TEC 48.111 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 31. Teacher Incentive Allotment - TEC 48.112 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 32. Mentor Program Allotment - TEC 48.114 | \$129 | \$129 | \$0 | \$128 | \$128 | \$0 |
| 33. School Safety Allotment - TEC 48.115 | \$47,173 | \$94,347 | \$47,174 | \$47,178 | \$94,356 | \$47,178 |
| <i>Number of Campuses</i> | 3 | 3 | 0 | 3 | 3 | 0 |
| <i>Campus-Based Safety Allotment</i> | \$45,000 | \$90,000 | \$45,000 | \$45,000 | \$90,000 | \$90,000 |
| <i>School Safety ADA Amount</i> | \$10.00 | \$20.00 | \$10 | \$10.00 | \$20.00 | \$10.00 |
| <i>ADA-Based Safety Allotment</i> | \$2,173 | \$4,347 | \$2,174 | \$2,178 | \$4,356 | \$2,178 |
| Rural Pathway Excellence Partnership Allotment and Outcome Bonus - TEC 48.118 | N/A | Not Modeled | | N/A | Not Modeled | |
| TIER ONE SUBCHAPTER D ALLOTMENTS <i>(Do not count toward WADA)</i> | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE |
| 34. Transportation Allotment - TEC 48.151 | \$15,158 | \$15,158 | \$0 | \$15,158 | \$15,158 | \$0 |
| 35. New Instructional Facility Allotment - TEC 48.152 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 36. Dropout Recovery and Residential Placement Facility Allotment - TEC 48.153 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 37. Tuition Allotment for Districts not Offering all Grade Levels - TEC 48.154 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| 38. College Preparation Assessment Reimbursement - TEC 48.155 | \$833 | \$833 | \$0 | \$833 | \$833 | \$0 |
| 39. Certification Examination Reimbursement - TEC 48.156 | \$662 | \$662 | \$0 | \$662 | \$662 | \$0 |
| 40. Total Cost of Tier One | \$2,837,960 | \$2,918,749 | \$80,789 | \$2,877,043 | \$2,958,313 | \$81,270 |
| 41. Local Fund Assignment | \$297,115 | \$297,115 | \$0 | \$336,783 | \$336,783 | \$0 |
| 42. Available School Fund Distribution | \$88,481 | \$88,481 | \$0 | \$132,405 | \$132,405 | \$0 |

LEVERETTS CHAPEL ISD

| FOUNDATION SCHOOL PROGRAM (FSP) STATE FUNDING | 2023-24 School Year | | | 2024-25 School Year | | |
|--|---|---|-------------------|---|---|-------------------|
| | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE |
| 43. FSP State Share of Tier One | \$2,452,364 | \$2,533,153 | \$80,789 | \$2,407,855 | \$2,489,125 | \$81,270 |
| 44. Tier Two | \$457,855 | \$467,640 | \$9,785 | \$529,032 | \$540,315 | \$11,283 |
| Golden Penny Yield | \$126.21 | \$126.21 | \$0.00 | \$129.52 | \$129.52 | \$0.00 |
| District Tax Rate 1 (DTR1) | \$0.0694 | \$0.0694 | \$0.0000 | \$0.0785 | \$0.0785 | \$0.0000 |
| Golden Penny Entitlement | \$401,354 | \$407,875 | \$6,521 | \$472,336 | \$479,907 | \$7,571 |
| Golden Penny Local Share | \$33,301 | \$33,301 | \$0 | \$42,855 | \$42,855 | \$0 |
| Golden Penny State Aid | \$368,053 | \$374,574 | \$6,521 | \$429,481 | \$437,052 | \$7,571 |
| Copper Penny Yield | \$49.28 | \$49.88 | \$0.60 | \$49.28 | \$49.88 | \$0.60 |
| District Tax Rate 2 (DTR2) | \$0.0505 | \$0.0505 | \$0.0000 | \$0.0571 | \$0.0571 | \$0.0000 |
| Copper Penny Entitlement | \$114,034 | \$117,298 | \$3,264 | \$130,723 | \$134,435 | \$3,712 |
| Copper Penny Local Share | \$24,232 | \$24,232 | \$0 | \$31,172 | \$31,172 | \$0 |
| Copper Penny State Aid | \$89,802 | \$93,066 | \$3,264 | \$99,551 | \$103,263 | \$3,712 |
| 45. Other Programs | \$0 | \$268,208 | \$268,208 | \$0 | \$269,335 | \$269,335 |
| Supplemental TIF Payment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Chapter 313 Credit | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Texas School for the Blind and Visually Impaired | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Texas School for the Deaf | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Charter School Facilities Funding | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Additional Aid for Partnering to Operate a District Campus (SB 1882) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Formula Transition Grant - TEC 48.277 | \$0 | \$0 | \$0 | Expires after 2023-24 | \$0 | \$0 |
| Equalized Wealth Transition Grant - TEC 48.278 | \$0 | \$0 | \$0 | Expires after 2023-24 | Expires after 2023-24 | |
| Additional State Aid for Certain Districts Impacted by Compression - TEC 48.283 | Not Modeled | Not Modeled | | Not Modeled | Not Modeled | |
| Additional State Aid for Homestead Exemption - TEC 48.2543 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Allotment for Non-Enrolled Students Participating in UIL Activities - TEC 48.305 | Not Modeled | Not Modeled | | Not Modeled | Not Modeled | |
| Additional State Aid for State-Approved Instructional Materials - TEC 48.307 | Not Modeled (Will flow through IMTA) | Not Modeled (Will flow through IMTA) | | Not Modeled (Will flow through IMTA) | Not Modeled (Will flow through IMTA) | |
| Additional State Aid for Open Education Resource Instructional Material - TEC 48.308 | Not Modeled (Will flow through IMTA) | Not Modeled (Will flow through IMTA) | | Not Modeled (Will flow through IMTA) | Not Modeled (Will flow through IMTA) | |
| NEW Teacher Retention Bonus/Allotment - TEC 48.310/311 | N/A | \$268,208 | \$268,208 | N/A | \$269,335 | \$269,335 |
| Teacher FTEs | N/A | 27 | 27 | N/A | 27 | 27 |
| 46. Total FSP Operations Funding | \$2,910,219 | \$3,269,001 | \$358,782 | \$2,936,887 | \$3,298,775 | \$361,888 |
| STATE AID BY FUND CODE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE |
| 47. 199/5812 - Foundation School Fund | \$2,910,219 | \$3,269,001 | \$358,782 | \$2,936,887 | \$3,298,775 | \$361,888 |
| 48. 199/5811 - Available School Fund | \$88,481 | \$88,481 | \$0 | \$132,405 | \$132,405 | \$0 |
| LOCAL REVENUE IN EXCESS OF ENTITLEMENT | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE |
| 54. Local Revenue in Excess of Entitlement | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Tier One Recapture | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Adjustment under TEC 48.257(b) | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Tier Two, Level Two Recapture | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| CAD Cost Credit | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| SUMMARY DATA | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE | CURRENT LAW | SB2, ENGROSSED | DIFFERENCE |
| Total M&O Revenues | \$3,313,871 | \$3,672,653 | \$358,782 | \$3,473,959 | \$3,835,846 | \$361,888 |
| Total M&O Revenues per ADA | \$15,247 | \$16,898 | \$1,651 | \$15,950 | \$17,612 | \$1,662 |
| State Share | 90% | 91% | 1% | 88% | 89% | 1% |
| Local Share | 10% | 9% | -1% | 12% | 11% | -1% |

See something off? Email Josh at jhaney@moakcasey.com